# Sharvaya METALS LTD.

Equibeeipo™
Your Vision, Our Expertise

## ABOUT COMPANY

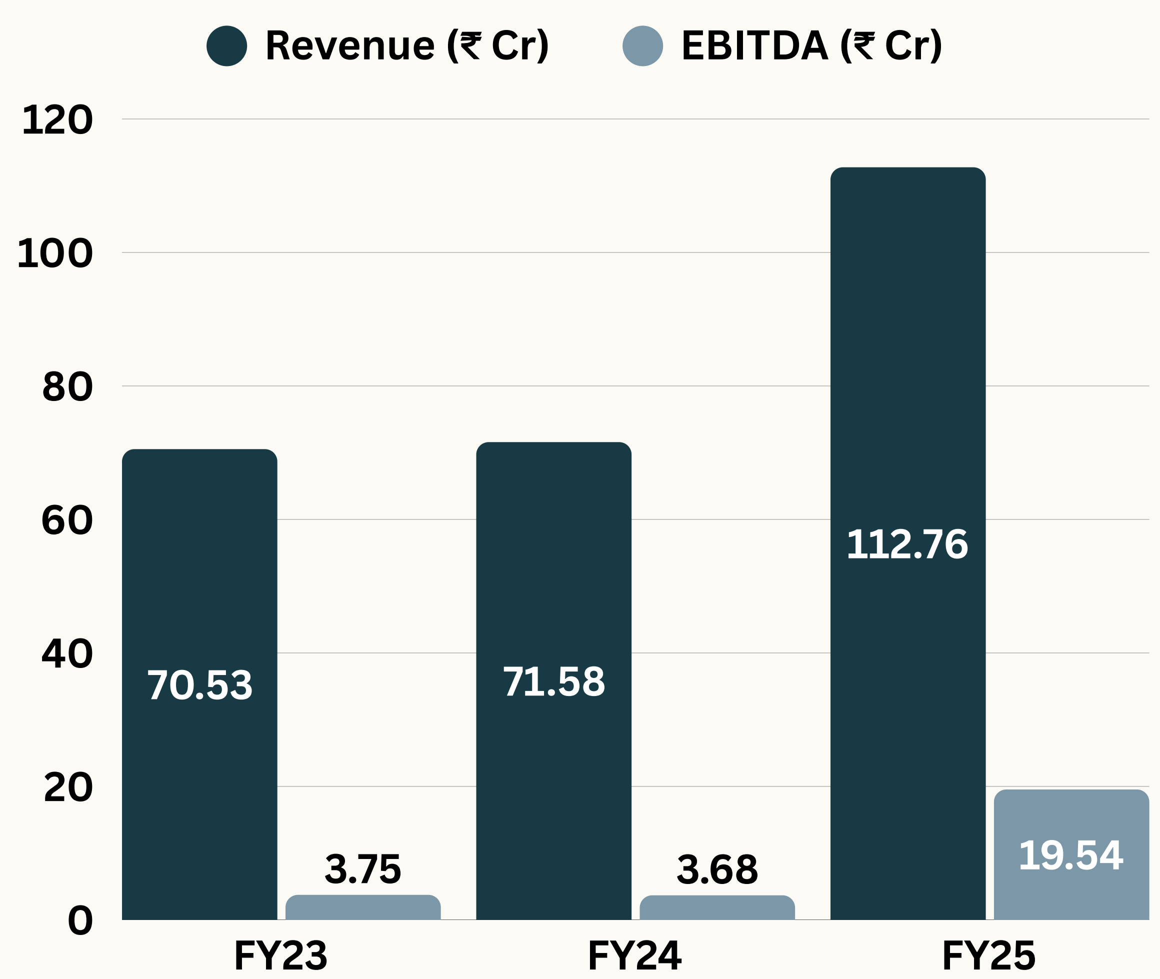
- Sharvaya's aluminium offerings extend beyond traditional cookware to EV battery enclosure components,products that demand high precision, stringent safety standards, and strong engineering expertise,highlighting a clear shift toward future-ready applications.
- Sharvaya works directly with manufacturers and their key suppliers, prioritizing quality, consistency, and long-term partnerships over pure commodity-based pricing.

## PRODUCTS & SERVICES

- Utensils & cookware (Aluminium sheets & circles)
- Auto & EV parts (Billets & precision components)
- Lighting & appliances (Aluminium ingots)
- Construction & industrial use (Billets & slabs)

## INDIAN ALUMINIUM MARKET

The market stood at approximately 2.36 million tonnes in 2024 and is projected to reach around 3.40 million tonnes by 2033, growing at a CAGR of about 4.10% during 2025-2033.




## STRENGTHS

- Strong OEM relationships, a wide aluminium product range, and early presence in EV battery housings.

## WEAKNESS

- Margin volatility
- Dependence on aluminium prices.

## OPPORTUNITIES

- Expansion into value-added products.
- Government policy support.

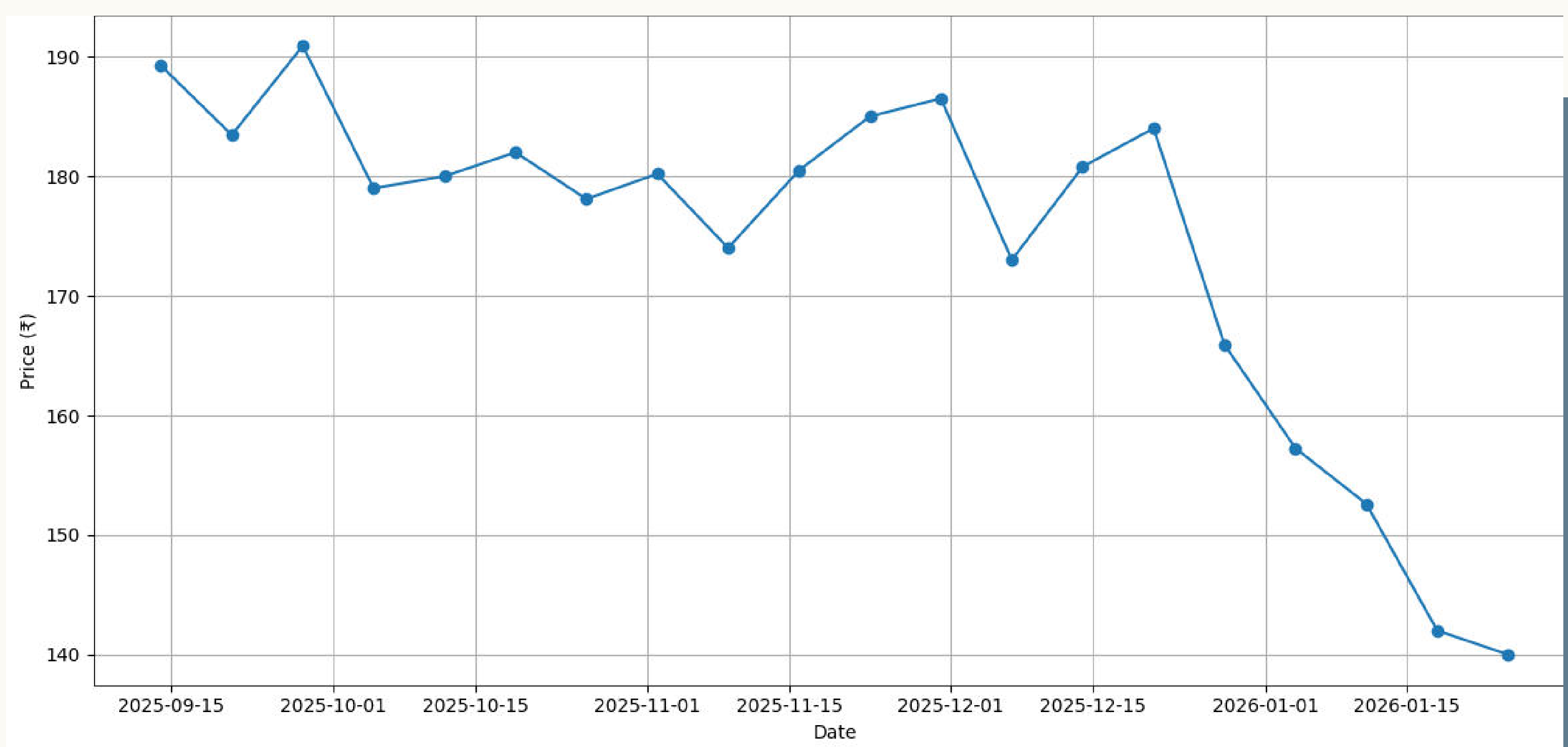
## THREATS

- Aluminium price volatility, intense competition, and slowdown risks in auto or infrastructure cycles.

## MARKET SYNOPSIS

- The aluminium sector is currently witnessing strong investor interest, supported by demand visibility from EVs, infrastructure, and clean energy segments.
- Increased focus on value-added aluminium products has led to optimistic market sentiment and relatively elevated near-term valuations across the sector.

## SHARVAYA METALS – PRICE TREND (SEP 2025 TO JAN 2026)




## OUTLOOK

- Aluminium demand is increasingly driven by EVs, infrastructure, and clean energy, favoring efficient, precision-focused manufacturers.
- Sharvaya Metals' improving margins shows stronger execution and a gradual shift toward higher-value applications.

**Our intrinsic valuation of ₹135–140 per share, when compared with the current market price of approximately ₹152*, indicates that Sharvaya Metals is trading above its fundamental value.**



*The price used for valuation was taken on 03/02/2026.